

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
CINEWORLD GROUP PLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90168 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	

## **SUPPLEMENTAL AFFIDAVIT OF SERVICE**

I, Melissa Diaz, depose and say that I am employed by Kroll Restructuring Administration LLC ("**Kroll**"), the claims, noticing and solicitation agent for the Debtors in the above-captioned chapter 11 cases.

On January 3, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served via first class mail on Kyerra Christina Kelley, (ADRID: 26875020), and Ronald H Schulz, (ADRID: 26885578), whose addresses have been redacted in the interest of privacy:

- Order Granting Complex Chapter 11 Bankruptcy Case Treatment [Docket No. 33]
- Notice of Chapter 11 Bankruptcy Case, substantially in the form of a copy of which is attached hereto as **Exhibit A**

On January 3, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served via first class mail on the Supplemental Service List attached hereto as **Exhibit B**:

- Notice of Deadlines for the Filing of Proofs of Claim, Including Requests for Payment Pursuant to Section 503(B)(9) of the Bankruptcy Code, a copy of which is attached hereto as **Exhibit C**
- Proof of Claim Form, customized to include the name and address of the party, a copy of which is attached hereto as **Exhibit D**

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/cineworld>. The location of Debtor Cineworld Group plc's principal place of business and the Debtors' service address in these chapter 11 cases is: 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

Dated: January 5, 2023

/s/ Melissa Diaz  
Melissa Diaz

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on January 5, 2023, by Melissa Diaz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ PAUL PULLO  
Notary Public, State of New York  
No. 01PU6231078  
Qualified in Nassau County  
Commission Expires November 15, 2026

**Exhibit A**

**Information to identify the case:**

Debtor: Cineworld Group plc, et al. EIN: 82996 11043  
 Name

United States Bankruptcy Court for the Southern District of Texas

Case Number: 22-90168 (MI) Date case filed for Chapter 11:  
 September 7, 2022

Official Form 309F1 (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case****10/20**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors' full name: See chart below.**

**List of Jointly Administered Cases**

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	13 <sup>th</sup> Avenue Partners, L.L.C.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90172	48-1242376
2	A 3 Theatres of San Antonio LTD	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90167	74-2445508
3	A 3 Theatres of Texas, Inc	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90176	95-4211888
4	Augustus 1 Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90245	79364 02434
5	Augustus 2 Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90247	65024 08419
6	Busby AssignCo, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90170	82-3615286
7	Cinebarre LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90169	20-8344297
8	Cinemas Associates LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90171	48-1057592
9	Cine-UK Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90251	53444 74515

10	Cineworld Cinemas Holdings Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90243	71440 52439
11	Cineworld Cinemas Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90246	41440 54492
12	Cineworld Estates Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90231	91440 54495
13	Cineworld Funding (Jersey) Limited	22 Grenville Street, St Helier, JE4 8PX, Jersey	22-90235	43123 22259
14	Cineworld Group plc	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90168	82996 11043
15	Cineworld Holdings Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90240	40113 21874
16	City Screen (Brighton) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90214	22213 36691
17	City Screen (Liverpool) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90216	25232 25166
18	City Screen (S.O.A.) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90218	93163 87964
19	City Screen (Stratford) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90223	71342 13698
20	City Screen (York) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90227	65227 12221
21	Consolidated Theatres Management L.L.C.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90180	56-2100237
22	Crown Finance US Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90188	82-3615286
23	Crown Intermediate Holdco Inc	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90191	82-3575421
24	Crown Theatre Corporation	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90194	43-1530337
25	Crown UK Holdco Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90234	21481 07197
26	CS (Brixton) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90258	86956 15146
27	CS (Exeter) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90259	29788 11926
28	CS (Norwich) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90260	23106 04237
29	Eastgate Theatre Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90195	93-0557513
30	Edwards Theatres, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90198	33-0976218
31	Frederick Plaza Cinema, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90190	04-2500121
32	Great Escape LaGrange LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90206	35-2062155

33	Great Escape LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90210	35-2050796
34	Great Escape of Nitro, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90221	20-2767137
35	Great Escape of O'Fallon, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90226	20-2767033
36	Great Escape Theatres of Bowling Green, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90232	61-1379928
37	Great Escape Theatres of Harrisburg, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90236	26-0882249
38	Great Escape Theatres of Lebanon, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90239	20-5001646
39	Great Escape Theatres of New Albany, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90242	81-0592002
40	Great Escape Theatres, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90271	35-2113816
41	Hollywood Theatres III, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90265	95-4344918
42	Hollywood Theaters, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90270	75-2598844
43	Hoyts Cinemas Corporation	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90261	04-2981190
44	Interstate Theatres Corporation	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90264	04-1472970
45	Lois Business Development Corporation	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90267	99-0321127
46	McIntosh Properties, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90263	26-0837983
47	Next Generation Network, Inc,	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90268	41-1670450
48	Oklahoma Warren Theatres II, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90262	62-1412720
49	Oklahoma Warren Theatres, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90269	20-3647349
50	Pacific Rim Business Development Corporation	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90266	94-3269488
51	Picturehouse Bookings Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90219	73388 16285
52	Picturehouse Cinemas Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90225	81450 06576
53	Picturehouse Entertainment Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90229	17997 23229
54	R.C. Cobb II, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90204	27-1923174
55	R.C. Cobb, Inc,	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90205	63-0376608
56	Ragains Enterprises LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90203	20-1709139
57	RCI/FSSC LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90192	16-1768756
58	RCI/RMS, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90196	06-1683875
59	Regal Cinemas Corporation	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90202	02-0624987
60	Regal Cinemas Holdings, Inc	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90186	62-1843011
61	Regal Cinemas II, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90193	27-1923323
62	Regal Cinemas Inc,	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90197	62-1412720
63	Regal CineMedia Corporation	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90199	03-0398467

64	Regal CineMedia Holdings, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90201	20-8359075
65	Regal Distribution, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90185	62-1412720
66	Regal Distribution Holdings, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90189	62-1412720
67	Regal Entertainment Group	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90181	02-0556934
68	Regal Entertainment Holdings II LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90178	20-2028770
69	Regal Entertainment Holdings, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90175	72-1522911
70	Regal Investment Company	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90222	52-2032807
71	Regal Licensing, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90233	47-2042818
72	Regal Stratford, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90238	20-2337444
73	Regal/ATOM Holdings, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90183	03-0398467
74	Regal/Cinebarre Holdings, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90187	26-2847301
75	Regal/DCIP Holdings, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90207	62-1412720
76	Regal Realty - 17, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90211	62-1412720
77	Richmond I Cinema, L.L.C.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90215	56-2115915
78	The Movie Machine. L.L.C.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90174	74-3048400
79	UA Shor, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90177	13-1424080
80	UA Swansea, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90179	20-1997413
81	United Artists Properties I Corp.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90182	84-1093560
82	United Artists Realty Company	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90184	22-2861013
83	United Artists Theatre Circuit II, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90208	27-1923416
84	United Artists Theatre Circuit, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90212	13-1424080
85	United Artists Theatre Company	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90213	84-1198391
86	Valeene Cinemas, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90217	26-0237734
87	Wallace Theater Holdings, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90220	75-2605571
88	Warren Oklahoma Theatres, Inc.	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90224	45-4785975
89	Classic Cinemas Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90230	28376 11130
90	Regal Gallery Place, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90173	20-1702561
91	Regal - 18, LLC	101 E. Blount Avenue, Knoxville, Knox County, TN 37920-1605	22-90200	62-1412720
92	Cineworld Cinema Properties Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90241	21440 54401
93	Cineworld Elite Picture Theatre (Nottingham) Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90228	61440 52806
94	Cineworld South East Cinemas Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90209	11440 54406

95	Gallery Cinemas Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90253	11440 54440
96	Gallery Holdings Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90254	51550 52443
97	Newman Online Limited	8th Floor Vantage London, Great West Road , Brentford, England, TW8 9AG, United Kingdom	22-90257	45823 10076
98	Cineworld HunCo Kft.	1132 Budapest Vaci ut, 22-24 First Floor, Hungary	22-90244	25390559-2-41
99	Empire Cinema 2 Limited	2nd Floor, The Le Gallais Building, 54 Bath Street, St Helier, JE1 1FW, Jersey	22-90248	93663 25576
100	Bromley Cinema 2 Limited	2nd Floor, The Le Gallais Building, 54 Bath Street, St Helier, JE1 1FW, Jersey	22-90250	54722 28985
101	Poole Cinema 2 Limited	2nd Floor, The Le Gallais Building, 54 Bath Street, St Helier, JE1 1FW, Jersey	22-90237	19104 09984
102	Newcastle Cinema 2 Limited	2nd Floor, The Le Gallais Building, 54 Bath Street, St Helier, JE1 1FW, Jersey	22-90256	14925 27348
103	Hemel Hempstead Two Cinema 2 Limited	2nd Floor, The Le Gallais Building, 54 Bath Street, St Helier, JE1 1FW, Jersey	22-90255	35404 16650
104	Basildon Cinema 2 Limited	2nd Floor, The Le Gallais Building, 54 Bath Street, St Helier, JE1 1FW, Jersey	22-90252	11552 28611
105	Basildon Cinema Number Two 2 Limited	2nd Floor, The Le Gallais Building, 54 Bath Street, St Helier, JE1 1FW, Jersey	22-90249	94809 22268

<b>2. All other names used in the last 8 years: <u>See Rider 1.</u></b>	
<b>3. Address: See chart above.</b>	
<b>4. Debtors' attorneys:</b>	
<p><b>JACKSON WALKER LLP</b>  Matthew D. Cavanaugh (TX Bar No. 24062656)  Rebecca Blake Chaikin (S.D. Bar No. 3394311)  Veronica A. Polnick (TX Bar No. 24079148)  Vienna Anaya (TX Bar No. 24091225)  1401 McKinney Street, Suite 1900  Houston, Texas 77010  Telephone: (713) 752-4200  Facsimile: (713) 752-4221  Email: mcavanaugh@jw.com  Email: rchaikin@jw.com  Email: vpolnick@jw.com  Email: vanaya@jw.com</p> <p>-and-</p> <p><b>KIRKLAND &amp; ELLIS LLP</b>  <b>KIRKLAND &amp; ELLIS INTERNATIONAL LLP</b>  Joshua A. Sussberg, P.C. (pro hac vice pending)  Christopher Marcus, P.C. (pro hac vice pending)  Christine Okike, P.C. (pro hac vice pending)  Ciara Foster (pro hac vice pending)</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p><b>Case Website:</b>  <a href="https://cases.ra.kroll.com/cineworld/">https://cases.ra.kroll.com/cineworld/</a>  <b>Email:</b> cineworldinfo@ra.kroll.com  <b>Telephone:</b> 844.648.5574 (Toll-free)  845.295.5705 (International)</p> <p><b>If by First-Class Mail:</b>  Kroll Restructuring Administration LLC  850 3rd Avenue, Suite 412  Brooklyn, NY 11232  Attn: Cineworld Group plc</p> <p><b>If by Hand Delivery or Overnight Mail:</b>  Kroll Restructuring Administration LLC  850 3rd Avenue, Suite 412  Brooklyn, NY 11232  Attn: Cineworld Group plc</p>

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 Email: <a href="mailto:joshua.sussberg@kirkland.com">joshua.sussberg@kirkland.com</a> <a href="mailto:christopher.marcus@kirkland.com">christopher.marcus@kirkland.com</a> <a href="mailto:christine.okike@kirkland.com">christine.okike@kirkland.com</a> <a href="mailto:ciara.foster@kirkland.com">ciara.foster@kirkland.com</a>		
Proposed Co-Counsel to the Debtors and Debtors in Possession		
<b>5. Bankruptcy Clerk's Office</b> Documents in this case may be filed at this address.	<b>United States Courthouse</b> <b>515 Rusk Avenue</b> <b>Houston, Texas 77002</b>	<b>Hours Open: Monday - Friday</b> <b>8:00 AM - 5:00 PM CT</b> <b>Contact phone: 713-250-5500</b>
You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>	All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <a href="https://cases.ra.kroll.com/cineworld/">https://cases.ra.kroll.com/cineworld/</a>	
<b>6. Meeting of Creditors</b>	<b>October 17, 2022 at 1:30 PM (prevailing          Central Time)</b>	<b>Location:</b> <b>Telephone Conference Call</b>  <b>Dial: (866) 707-5468</b> <b>Code: 6166997</b>
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	
<b>7. Proof of Claim Deadline:</b>	<b>Deadline for filing proof of claim:</b>	<b>General Bar Date: Monday</b> <b>January 17, 2023 at 5:00 PM</b> <b>CT.</b>  <b>Governmental Bar Date:</b> <b>Monday March 6, 2023 at 5:00</b> <b>PM CT.</b>
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• Your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• You file a proof of claim in a different amount; or</li> <li>• You receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a</p>		

	secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint: Not applicable</b></p>
<b>9. Creditors with a foreign address</b>	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
<b>10. Filing a Chapter 11 bankruptcy case</b>	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
<b>11. Discharge of debts</b>	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**Rider 1**  
**Other Names Used in the Last 8 Years**

<b>Current Entity Name</b>	<b>Former Entity Name</b>
Cineworld Cinemas Limited	Cineworld Finance Limited, Computicket Limited
Cineworld Estates Limited	Cineworld Exhibition Limited
Crown Finance US, Inc.	CDD Parent, LLC, CDD Borrower, LLC
Picturehouse Cinemas Limited	City Screen (3D) Limited, City Screen (Aberdeen) Limited, Moonlight Releasing Limited, City Screen (Cambridge) Limited, City Screen (Clapham) Limited, City Screen (Oxford) Limited, City Screen (Southampton) Limited, City Screen (Virtual) Limited, City Screen Developments Limited, City Screen No.2 Limited, CS (Greenwich) Limited
Regal Cinemas, Inc.	R AND S THEATERS, INC.
Regal Entertainment Group	King-Reavis Amusement Company, Ochtel Partnership, Open Road Films, LLC, Open Road Releasing, LLC, Orix RAM Montgomery Venture, Rio Rich Theatres Ventures, Staten Theatre Group, The Turp Company, UA Mexico Holdings S.A. de C.V., UATC Europe B.V., United Artists/Pacific Media Joint Venture, King-Reavis Amusement Company, Ochtel Partnership, Open Road Films, LLC, Open Road Releasing, LLC, Orix RAM Montgomery Venture, Rio Rich Theatres Ventures, Staten Theatre Group, The Turp Company, UA Mexico Holdings S.A. de C.V., UATC Europe B.V., United Artists/Pacific Media Joint Venture, Arboretum Cinema, L.L.C., Asheville Cinema, L.L.C., Bagley Building Company, Cary Cinema, L.L.C., CDP Limited Liability Company, Cherrydale Cinema, L.L.C., Cinema 6, L.L.C., Clark-Regal LLC, Columbia Cinema, L.L.C., Garner Cinema, L.L.C., Greensboro I Theatre, L.L.C., Greenville Cinema, L.L.C., High Point Cinema, L.L.C., Hyattsville Cinema, L.L.C., Kingstowne Cinema, L.L.C., Laurel Cinema, L.L.C., Loudoun County Cinema, L.L.C., Lynchburg Cinema, L.L.C., Mount Pleasant Cinema, L.L.C., Mt. Juliet Cinema, L.L.C., Multimatic Displays, Inc., Newnan Cinema, L.L.C., Park Cinema, L.L.C., Phillips Place, L.L.C., Raleigh 16 Holdings, L.L.C., Roanoke Cinema, L.L.C., Rock Hill Cinema, L.L.C., Silver Spring Cinema, L.L.C., Spartanburg Cinema, L.L.C., Staten Theatre Group II, Suffolk Cinema, L.L.C., UAGG Theatre Operating Corp., US 8, L.L.C., Williamsburg Cinema, L.L.C., Wilmington Cinema, L.L.C., Raleigh 16, LLC, ACT III Cinemas, Inc., ACT III Theatres, Inc., ACT III Inner Loop Theatres, Inc., Beth Page Theatre Co., Inc., Broadway Cinema, Inc., CineMedia Software, Inc., Cobb Finance Corp., Florence Theatre Corporation, General American Theatres, Inc., J.R. Cinemas, Inc., Magnolia Amusement Company, Morgan Edwards Theatre Corporation, My-San Theatre Corporation, Olympus Pointe Theatre Centre Investors, LLC, Regal Cinemas Bonds Corporation, Regal Cinemas Group, Inc., Regal Investment Company, TEMT Alaska, Trumbull Theatre Corp., UA International Property Holding, Inc., UA Property Holding II, Inc., U.A.P.R., Inc., United Artists International Management Company, United Artists Properties II Corp., United Artists Theatre Group, LLC, United Cinema Corporation, United Film Distribution Company of South America
Cineworld HunCo Kft.	Readymade KFT

**Exhibit B**

Exhibit B  
Supplemental Service List  
Served via first class mail

ADRID	NAME	ADDRESS1	ADDRESS2	CITY	STATE	POSTAL CODE
26910528	AG ELECTRIC CAR SPECIALISTS	8718 HELLMAN AVE		RANCHO CUCAMONGA	CA	91730
26899884	ALEXANDER, KYLENE RENEE	ADDRESS ON FILE				
26851972	ANDERSON, CADEN	ADDRESS ON FILE				
26876464	ANDERSON, CLAIRE DIANE	ADDRESS ON FILE				
26890029	ANDREW SMITH	ADDRESS ON FILE				
26852218	BROSS, AIDEN CHRISTOPHER	ADDRESS ON FILE				
26866905	BRYANT, KAYLEE	ADDRESS ON FILE				
26900712	BURNS, MACKENZIE LYNN	ADDRESS ON FILE				
26885145	CASON, BRITTANY	ADDRESS ON FILE				
26872863	CONRAD, CAMERON	ADDRESS ON FILE				
26849550	DESERGANT, ANNABELL	ADDRESS ON FILE				
26852025	EDRA, ARIYANAH M	ADDRESS ON FILE				
26889281	ERIC J. SWEDEN	ADDRESS ON FILE				
26920072	HEART CRY CHAPEL	ADDRESS ON FILE				
26896442	HEGGENBERGER, RACHEL NICOLE	ADDRESS ON FILE				
26837222	JOHNSON, VICTORIA	ADDRESS ON FILE				
26912759	JOSEPH F. LUBY	ADDRESS ON FILE				
26875020	KELLEY, KYERRA CHRISTINA	ADDRESS ON FILE				
26898184	MALASPINO, MORGAN ANNA LYNN	ADDRESS ON FILE				
26906084	MILLER, JERRY A	ADDRESS ON FILE				
26944999	NATHAN NEELY	ADDRESS ON FILE				
26855149	NOONAN, JEREMIAH NICHOLAS JOSHUA	ADDRESS ON FILE				
26870297	RICHMOND, PHILIP ANDREW	ADDRESS ON FILE				
26897404	SMITH, DAMONIE ALANTE	ADDRESS ON FILE				
26877405	STORMS, JARROD W	ADDRESS ON FILE				
26853739	YOUNG, KAHRON	ADDRESS ON FILE				

**Exhibit C**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<hr/> In re:  CINEWORLD GROUP PLC, <i>et al.</i> , <sup>1</sup>  Debtors.	) ) ) ) ) ) )	Chapter 11  Case No. 22-90168 (MI)  (Jointly Administered)  <b>Re: Docket No. 775</b>
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**NOTICE OF DEADLINES FOR THE FILING OF  
PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT  
PURSUANT TO SECTION 503(b)(9) OF THE BANKRUPTCY CODE**

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**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE  
FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
A 3 Theatres of San Antonio, Ltd.	22-90167
Cineworld Group plc	22-90168
Cinebarre, LLC	22-90169
Busby AssignCo, LLC	22-90170
Cinemas Associates, LLC	22-90171
Augustus 1 Limited	22-90245
13th Avenue Partners, L.L.C.	22-90172
Regal Gallery Place, LLC	22-90173
The Movie Machine, L.L.C.	22-90174
Regal Entertainment Holdings, Inc.	22-90175
A 3 Theatres of Texas, Inc.	22-90176
Cineworld Cinemas Holdings Limited	22-90243
Cineworld Cinemas Limited	22-90246
UA Shor, LLC	22-90177
Cineworld Estates Limited	22-90231
Regal Entertainment Holdings II LLC	22-90178
Cineworld Funding (Jersey) Limited	22-90235
UA Swansea, LLC	22-90179
Cineworld Holdings Limited	22-90240
Consolidated Theatres Management, L.L.C.	22-90180

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.ra.kroll.com/cineworld>. The location of Debtor Cineworld Group plc's principal place of business and the Debtors' service address in these chapter 11 cases is: 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

City Screen (Brighton) Limited	22-90214
Regal Entertainment Group	22-90181
City Screen (Liverpool) Limited	22-90216
United Artists Properties I Corp.	22-90182
Regal/ATOM Holdings, LLC	22-90183
City Screen (S.O.A.) Limited	22-90218
City Screen (Stratford) Limited	22-90223
United Artists Realty Company	22-90184
City Screen (York) Limited	22-90227
Regal Distribution, LLC	22-90185
Regal Cinemas Holdings, Inc.	22-90186
Regal/Cinebarre Holdings, LLC	22-90187
Crown Finance US, Inc.	22-90188
Regal Distribution Holdings, LLC	22-90189
Frederick Plaza Cinema, Inc.	22-90190
Crown UK HoldCo Limited	22-90234
Crown Intermediate Holdco, Inc.	22-90191
RCI/FSSC, LLC	22-90192
Regal Cinemas II, LLC	22-90193
Crown Theatre Corporation	22-90194
Eastgate Theatre, Inc.	22-90195
RCI/RMS, LLC	22-90196
Regal Cinemas, Inc.	22-90197
Edwards Theatres, Inc.	22-90198
Great Escape LLC	22-90210
Great Escape of Nitro, LLC	22-90221
Regal CineMedia Corporation	22-90199
Great Escape of O'Fallon, LLC	22-90226
Regal-18 LLC	22-90200
Great Escape Theatres of Bowling Green, LLC	22-90232
Regal CineMedia Holdings, LLC	22-90201
Regal Cinemas Corporation	22-90202
Great Escape Theatres of Harrisburg, LLC	22-90236
Great Escape Theatres of Lebanon, LLC	22-90239
Ragains Enterprises LLC	22-90203
R.C. Cobb II, LLC	22-90204
Great Escape Theatres of New Albany, LLC	22-90242
R.C. Cobb, Inc.	22-90205
Great Escape LaGrange LLC	22-90206
Picturehouse Bookings Limited	22-90219
Picturehouse Cinemas Limited	22-90225
Picturehouse Entertainment Limited	22-90229
Regal Investment Company	22-90222
Regal Licensing, LLC	22-90233
Regal Stratford, Inc.	22-90238

Regal/DCIP Holdings, LLC	22-90207
RegalRealty - 17, LLC	22-90211
Richmond I Cinema, L.L.C.	22-90215
Augustus 2 Limited	22-90247
Empire Cinema 2 Limited	22-90248
Basildon Cinema Number Two 2 Limited	22-90249
United Artists Theatre Circuit II, LLC	22-90208
United Artists Theatre Circuit, Inc.	22-90212
Bromley Cinema 2 Limited	22-90250
United Artists Theatre Company	22-90213
Cine-UK Limited	22-90251
Valeene Cinemas, LLC	22-90217
Basildon Cinema 2 Limited	22-90252
Gallery Cinemas Limited	22-90253
Wallace Theater Holdings, Inc.	22-90220
Warren Oklahoma Theatres, Inc.	22-90224
Gallery Holdings Limited	22-90254
Hemel Hempstead Two Cinema 2 Limited	22-90255
Classic Cinemas Limited	22-90230
Newcastle Cinema 2 Limited	22-90256
Newman Online Limited	22-90257
Cineworld Cinema Properties Limited	22-90241
CS (Brixton) Limited	22-90258
CS (Exeter) Limited	22-90259
Cineworld Elite Picture Theatre (Nottingham) Limited	22-90228
Cineworld South East Cinemas Limited	22-90209
CS (Norwich) Limited	22-90260
Hoyts Cinemas Corporation	22-90261
Oklahoma Warren Theatres II, LLC	22-90262
McIntosh Properties, LLC	22-90263
Interstate Theatres Corporation	22-90264
Cineworld HunCo Kft.	22-90244
Hollywood Theaters III, Inc.	22-90265
Pacific Rim Business Development Corporation	22-90266
Lois Business Development Corporation	22-90267
Poole Cinema 2 Limited	22-90237
Next Generation Network, Inc.	22-90268
Oklahoma Warren Theatres, LLC	22-90269
Hollywood Theaters, Inc	22-90270
Great Escape Theatres, LLC	22-90271

**PLEASE TAKE NOTICE THAT:**

On September 7, 2022 (the “Petition Date”), Cineworld Group plc and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), each filed a voluntary

petition for relief under title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

On November 7, 2022, the Court entered an order [Docket No. 775] (the “Bar Date Order”)<sup>2</sup> establishing certain dates by which parties holding prepetition claims against the Debtors must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (“Proofs of Claim”).

For your convenience, enclosed with this notice (this “Notice”) is a Proof of Claim form, which identifies on its face, if applicable, the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these cases (the “Schedules”). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect, if applicable, the nature and amount of your claim as listed in the Schedules.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

## I. THE BAR DATES.

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these chapter 11 cases (the “Bar Dates”).

- a. ***The Claims Bar Date.*** Pursuant to the Bar Date Order, except as described below, all entities (except governmental units) holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date, ***including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, are required to file Proofs of Claim by Tuesday, January 17, 2023, at 5:00 p.m., prevailing Central Time.*** Except as expressly set forth in this Notice and the Bar Date Order, the Claims Bar Date applies to all types of claims against the Debtors

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

that arose prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims.

- b. ***The Governmental Bar Date.*** Pursuant to the Bar Date Order, *all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date are required to file Proofs of Claim by the Governmental Bar Date (i.e., by Monday, March 6, 2023, at 5:00 p.m., prevailing Central Time).* The Governmental Bar Date applies to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.
- c. ***The Rejection Damages Bar Date.*** Pursuant to the Bar Date Order, all entities holding claims arising from the Debtors' rejection of executory contracts and unexpired leases are required to file Proofs of Claim by the Rejection Damages Bar Date, (i.e., by the date that is *the later of (i) the Claims Bar Date or the Governmental Bar Date*, as applicable, (ii) *5:00 p.m., prevailing Central Time, on the date that is thirty (30) days following entry of the order approving the rejection of the applicable executory contract or unexpired lease of the Debtors, and (iii) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days following the effective date of the Debtors' rejection of the applicable executory contract or unexpired lease*). Counterparties to unexpired leases of non-residential real property shall not be required to file prepetition claims against any of the Debtors unless and until the applicable lease is rejected by the Debtors.
- d. ***Amended Schedules Bar Date.*** Pursuant to the Bar Date Order, all entities holding claims affected by the amendment to the Debtors' Schedules are required to file Proofs of Claim by the Amended Schedules Bar Date (i.e., by the date that is *the later of (i) the Claims Bar Date or the Governmental Bar Date*, as applicable, and (ii) *5:00 p.m., prevailing Central Time, on the date that is thirty (30) days from the date on which the Debtors mail notice of the amendment of the Schedules*).

**THE BAR DATES ESTABLISHED BY THE BAR DATE ORDER AND REFERENCED IN THIS NOTICE SUPERSEDE ANY BAR DATES ESTABLISHED, FILED, NOTICED, OR PREVIOUSLY SERVED IN THESE CHAPTER 11 CASES.**

## **II. WHO MUST FILE A PROOF OF CLAIM.**

Except as otherwise set forth herein, the following entities holding claims against the Debtors that arose (or that are deemed to have arisen) prior to the Petition Date ***must*** file Proofs of Claim on or before the Claims Bar Date, the Governmental Bar Date, or any other applicable bar date set forth in the Bar Date Order, as applicable:

- a. any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any former or present full-time, part-time, salaried, or hourly employees whose claim relates to any grievance, including claims for wrongful termination, discrimination, harassment, hostile work environment, retaliation, and/or unpaid severance, to the extent grounds for such grievances arose on or prior to the Petition Date; *provided* that current employees of the Debtors are not required to file a Proof of Claim for wages, commissions, benefits, or severance if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business;
- d. any entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and
- e. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

Wilmington Trust, National Association, as administrative agent under the Settlement Credit Agreement, is authorized to file a single Proof of Claim pursuant to section 501(a) of the Bankruptcy Code before the Claims Bar Date on behalf of individual lenders under the Settlement Credit Agreement on account of such lenders' claims for the payment of principal, interest, and/or other applicable fees and charges arising under the Settlement Facility and BNY Mellon Corporate Trustee Services Limited, as trustee under the Trust Deed with respect to the Convertible Bonds, is authorized to file a single Proof of Claim pursuant to section 501(a) of the Bankruptcy Code before the Claims Bar Date on behalf of individual bondholders under the Trust Deed on account of such bondholders' claims for the payment of principal, interest, and/or other applicable fees and charges arising under the Trust Deed.

### **III. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM.**

Certain parties are not required to file Proofs of Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates, in the capacities described below, need *not* file Proofs of Claims:

- a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- a. any entity that already has filed a signed Proof of Claim against the applicable Debtor with the Claims and Noticing Agent in a form substantially similar to Official Form 410 with respect to the claim asserted therein;
- b. any entity whose claim is listed on the Schedules if: (i) the claim is *not* scheduled by the Debtors as any of “disputed,” “contingent,” or “unliquidated;” (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any entity whose claim has previously been allowed by a final order of the Court;
- d. any Debtor having a claim against another Debtor, or any claim by a non-Debtor subsidiary (whether direct or indirect and whether wholly owned or not) of Cineworld Group plc against any of the Debtors;
- e. any entity whose claim is solely against any non-Debtor affiliates;
- f. any entity whose claim has been paid in full by a Debtor pursuant to the Bankruptcy Code or in accordance with a Court order;
- g. any counterparty to an executory contract or unexpired lease whose contract or lease has been assumed or assumed and assigned by the Debtors, solely with respect to claims arising under such contract or lease;
- h. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- i. any current or former officer, manager, director, or employee for claims based on indemnification, contribution, or reimbursement;
- j. any entity holding a claim for which a separate deadline is fixed by this Court;
- k. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, including any professionals retained by the Creditors’ Committee, or any other statutory committee, that assert administrative

claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code, but in each case, solely to the extent of such administrative claim(s); *provided* that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the Claims Bar Date;

- l. any person or entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in these Chapter 11 Cases, including, without limitation, pursuant to the *Corrected and Amended Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [ECF No. 676] [Docket No. 722]* (the "DIP Order");
- m. any holder of a claim for any fees, expenses, or other obligations arising or payable under the DIP Order; and
- n. any entity holding an equity interest in any Debtor.

#### IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM.

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. ***Contents.*** Each Proof of Claim must: (i) be written in legible English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.
- b. ***Section 503(b)(9) Claim.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which such claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. ***Electronic Signatures Permitted.*** Only ***original*** Proofs of Claim signed electronically or in ink by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail, will not be accepted.

- d. **Identification of the Debtor Entity.** Each Proof of Claim must clearly identify the specific Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number (No. 22-90168 (MI)), or otherwise without identifying a specific Debtor, will be deemed as filed only against Regal Cinemas, Inc.
- e. **Claim Against Multiple Debtor Entities.** Each Proof of Claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such claim may be treated as if filed only against Regal Cinemas, Inc.
- f. **Supporting Documentation in Order to Have Prima Facie Validity.** In order to have *prima facie* validity, each claim of a type specified in Bankruptcy Rules 3001(c) and 3001(d) must include supporting documentation. If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that (i) the Proof of Claim contain current contact information for the creditor or its designated representative from whom the Debtors may request the full supporting documentation and (ii) such party must produce the supporting documentation to the Debtors' counsel upon request no later than ten (10) days from the date of such request.
- g. **Timely Service.** Each Proof of Claim must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txsb.uscourts.gov/>), (ii) electronic submission using the interface available on the Claims and Noticing Agent's website at <https://cases.ra.kroll.com/cineworld>, or (iii) if submitted through non-electronic means, by U.S. mail or other hand delivery system, so as to be **actually received** by the Claims and Noticing Agent on or before the Claims Bar Date, the Governmental Bar Date, or other applicable Bar Date, as applicable, at the following address:

**If by First-Class Mail Hand Delivery or Overnight Mail:**

Cineworld Group plc Claims Processing Center  
c/o Kroll Restructuring Administration LLC  
850 3rd Avenue, Suite 412  
Brooklyn, NY 11232

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR  
ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- h. **Receipt of Service.** Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of

Claim were received by the Claims and Noticing Agent must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Claims and Noticing Agent) and (ii) a self-addressed, stamped envelope.

**V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM.**

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

- a. YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);
- b. THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- c. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND
- d. YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

**VI. RESERVATION OF RIGHTS.**

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

**VII. THE DEBTORS' SCHEDULES AND ACCESS THERETO.**

You may be listed as the holder of a claim against one or more of the Debtor entities in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions, if applicable, set forth on the enclosed Proof of Claim forms regarding the nature, amount, and status of your claim(s), if any. If the Debtors believe that you may hold claims against more than one Debtor entity, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your claim against one Debtor entity, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which, if applicable: (a) sets forth the amount of your claim (if any) as scheduled; (b) identifies the Debtor

entity against which it is scheduled; and (c) identifies whether your claim is scheduled as a secured, unsecured priority, or unsecured non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor entity specified by the Debtors, and if your claim is not described in the Debtors' Schedules as "disputed," "contingent," or "unliquidated," you need **not** file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

#### **VIII. ADDITIONAL INFORMATION.**

Copies of the Debtors' Schedules, the Bar Date Order, and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' website at <https://cases.ra.kroll.com/cineworld>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <https://ecf.txsb.uscourts.gov/>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m., prevailing Central Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of Texas, United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002.

If you require additional information regarding the filing of a Proof of Claim, you may contact the Debtors' restructuring hotline at: (844) 648-5574 (Toll Free U.S.) or (845) 295-5705 (Non-U.S. Parties).

<p><b>A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.</b></p>
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**Exhibit D**

## UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS (HOUSTON DIVISION)

Fill in this information to identify the case (Select only one Debtor per claim form):

<input type="checkbox"/> Cineworld Group plc (Case No. 22-90168)	<input type="checkbox"/> 13th Avenue Partners, L.L.C. (Case No. 22-90172)	<input type="checkbox"/> A 3 Theatres of San Antonio, Ltd. (Case No. 22-90167)	<input type="checkbox"/> A 3 Theatres of Texas, Inc. (Case No. 22-90176)
<input type="checkbox"/> Augustus 1 Limited (Case No. 22-90245)	<input type="checkbox"/> Augustus 2 Limited (Case No. 22-90247)	<input type="checkbox"/> Basildon Cinema 2 Limited (Case No. 22-90252)	<input type="checkbox"/> Basildon Cinema Number Two 2 Limited (Case No. 22-90249)
<input type="checkbox"/> Bromley Cinema 2 Limited (Case No. 22-90250)	<input type="checkbox"/> Busby AssignCo, LLC (Case No. 22-90170)	<input type="checkbox"/> Cinebarre, LLC (Case No. 22-90169)	<input type="checkbox"/> Cinemas Associates, LLC (Case No. 22-90171)
<input type="checkbox"/> Cine-UK Limited (Case No. 22-90251)	<input type="checkbox"/> Cineworld Cinema Properties Limited (Case No. 22-90241)	<input type="checkbox"/> Cineworld Cinemas Holdings Limited (Case No. 22-90243)	<input type="checkbox"/> Cineworld Cinemas Limited (Case No. 22-90246)
<input type="checkbox"/> Cineworld Elite Picture Theatre (Nottingham) Limited (Case No. 22-90228)	<input type="checkbox"/> Cineworld Estates Limited (Case No. 22-90231)	<input type="checkbox"/> Cineworld Funding (Jersey) Limited (Case No. 22-90235)	<input type="checkbox"/> Cineworld Holdings Limited (Case No. 22-90240)
<input type="checkbox"/> Cineworld HunCo Kft. (Case No. 22-90244)	<input type="checkbox"/> Cineworld South East Cinemas Limited (Case No. 22-90209)	<input type="checkbox"/> City Screen (Brighton) Limited (Case No. 22-90214)	<input type="checkbox"/> City Screen (Liverpool) Limited (Case No. 22-90216)
<input type="checkbox"/> City Screen (S.O.A.) Limited (Case No. 22-90218)	<input type="checkbox"/> City Screen (Stratford) Limited (Case No. 22-90223)	<input type="checkbox"/> City Screen (York) Limited (Case No. 22-90227)	<input type="checkbox"/> Classic Cinemas Limited (Case No. 22-90230)
<input type="checkbox"/> Consolidated Theatres Management, L.L.C. (Case No. 22-90180)	<input type="checkbox"/> Crown Finance US, Inc. (Case No. 22-90188)	<input type="checkbox"/> Crown Intermediate Holdco, Inc. (Case No. 22-90191)	<input type="checkbox"/> Crown Theatre Corporation (Case No. 22-90194)
<input type="checkbox"/> Crown UK HoldCo Limited (Case No. 22-90234)	<input type="checkbox"/> CS (Brixton) Limited (Case No. 22-90258)	<input type="checkbox"/> CS (Exeter) Limited (Case No. 22-90259)	<input type="checkbox"/> CS (Norwich) Limited (Case No. 22-90260)
<input type="checkbox"/> Eastgate Theatre, Inc. (Case No. 22-90195)	<input type="checkbox"/> Edwards Theatres, Inc. (Case No. 22-90198)	<input type="checkbox"/> Empire Cinema 2 Limited (Case No. 22-90248)	<input type="checkbox"/> Frederick Plaza Cinema, Inc. (Case No. 22-90190)
<input type="checkbox"/> Gallery Cinemas Limited (Case No. 22-90253)	<input type="checkbox"/> Gallery Holdings Limited (Case No. 22-90254)	<input type="checkbox"/> Great Escape LaGrange LLC (Case No. 22-90206)	<input type="checkbox"/> Great Escape LLC (Case No. 22-90210)
<input type="checkbox"/> Great Escape of Nitro, LLC (Case No. 22-90221)	<input type="checkbox"/> Great Escape of O'Fallon, LLC (Case No. 22-90226)	<input type="checkbox"/> Great Escape Theatres of Bowling Green, LLC (Case No. 22-90232)	<input type="checkbox"/> Great Escape Theatres of Harrisburg, LLC (Case No. 22-90236)
<input type="checkbox"/> Great Escape Theatres of Lebanon, LLC (Case No. 22-90239)	<input type="checkbox"/> Great Escape Theatres of New Albany, LLC (Case No. 22-90242)	<input type="checkbox"/> Great Escape Theatres, LLC (Case No. 22-90271)	<input type="checkbox"/> Hemel Hempstead Two Cinema 2 Limited (Case No. 22-90255)
<input type="checkbox"/> Hollywood Theaters III, Inc. (Case No. 22-90265)	<input type="checkbox"/> Hollywood Theaters, Inc. (Case No. 22-90270)	<input type="checkbox"/> Hoyts Cinemas Corporation (Case No. 22-90261)	<input type="checkbox"/> Interstate Theatres Corporation (Case No. 22-90264)
<input type="checkbox"/> Lois Business Development Corporation (Case No. 22-90267)	<input type="checkbox"/> McIntosh Properties, LLC (Case No. 22-90263)	<input type="checkbox"/> Newcastle Cinema 2 Limited (Case No. 22-90256)	<input type="checkbox"/> Newman Online Limited (Case No. 22-90257)
<input type="checkbox"/> Next Generation Network, Inc. (Case No. 22-90268)	<input type="checkbox"/> Oklahoma Warren Theatres II, LLC (Case No. 22-90262)	<input type="checkbox"/> Oklahoma Warren Theatres, LLC (Case No. 22-90269)	<input type="checkbox"/> Pacific Rim Business Development Corporation (Case No. 22-90266)
<input type="checkbox"/> Picturehouse Bookings Limited (Case No. 22-90219)	<input type="checkbox"/> Picturehouse Cinemas Limited (Case No. 22-90225)	<input type="checkbox"/> Picturehouse Entertainment Limited (Case No. 22-90229)	<input type="checkbox"/> Poole Cinema 2 Limited (Case No. 22-90237)
<input type="checkbox"/> R.C. Cobb II, LLC (Case No. 22-90204)	<input type="checkbox"/> R.C. Cobb, Inc. (Case No. 22-90205)	<input type="checkbox"/> Ragains Enterprises LLC (Case No. 22-90203)	<input type="checkbox"/> RCI/FSSC, LLC (Case No. 22-90192)
<input type="checkbox"/> RCI/RMS, LLC (Case No. 22-90196)	<input type="checkbox"/> Regal Cinemas Corporation (Case No. 22-90202)	<input type="checkbox"/> Regal Cinemas Holdings, Inc. (Case No. 22-90186)	<input type="checkbox"/> Regal Cinemas II, LLC (Case No. 22-90193)
<input type="checkbox"/> Regal Cinemas, Inc. (Case No. 22-90197)	<input type="checkbox"/> Regal CineMedia Corporation (Case No. 22-90199)	<input type="checkbox"/> Regal CineMedia Holdings, LLC (Case No. 22-90201)	<input type="checkbox"/> Regal Distribution Holdings, LLC (Case No. 22-90189)
<input type="checkbox"/> Regal Distribution, LLC (Case No. 22-90185)	<input type="checkbox"/> Regal Entertainment Group (Case No. 22-90181)	<input type="checkbox"/> Regal Entertainment Holdings II LLC (Case No. 22-90178)	<input type="checkbox"/> Regal Entertainment Holdings, Inc. (Case No. 22-90175)
<input type="checkbox"/> Regal Gallery Place, LLC (Case No. 22-90173)	<input type="checkbox"/> Regal Investment Company (Case No. 22-90222)	<input type="checkbox"/> Regal Licensing, LLC (Case No. 22-90233)	<input type="checkbox"/> Regal Stratford, Inc. (Case No. 22-90238)
<input type="checkbox"/> Regal/ATOM Holdings, LLC (Case No. 22-90183)	<input type="checkbox"/> Regal/Cinebarre Holdings, LLC (Case No. 22-90187)	<input type="checkbox"/> Regal/DCIP Holdings, LLC (Case No. 22-90207)	<input type="checkbox"/> Regal-18 LLC (Case No. 22-90200)
<input type="checkbox"/> RegalRealty - 17, LLC (Case No. 22-90211)	<input type="checkbox"/> Richmond I Cinema, L.L.C. (Case No. 22-90215)	<input type="checkbox"/> The Movie Machine, L.L.C. (Case No. 22-90174)	<input type="checkbox"/> UA Shor, LLC (Case No. 22-90177)
<input type="checkbox"/> UA Swansea, LLC (Case No. 22-90179)	<input type="checkbox"/> United Artists Properties I Corp. (Case No. 22-90182)	<input type="checkbox"/> United Artists Realty Company (Case No. 22-90184)	<input type="checkbox"/> United Artists Theatre Circuit II, LLC (Case No. 22-90208)
<input type="checkbox"/> United Artists Theatre Circuit, Inc. (Case No. 22-90212)	<input type="checkbox"/> United Artists Theatre Company (Case No. 22-90213)	<input type="checkbox"/> Valeene Cinemas, LLC (Case No. 22-90217)	<input type="checkbox"/> Wallace Theater Holdings, Inc. (Case No. 22-90220)
<input type="checkbox"/> Warren Oklahoma Theatres, Inc. (Case No. 22-90224)			

## Modified Form 410

## Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor?	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">Name of the current creditor (the person or entity to be paid for this claim)</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Other names the creditor used with the debtor</div>		
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? <div style="border-bottom: 1px solid black; width: 80%; display: inline-block;"></div>		
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b>   <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Contact phone</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Contact email</div>	<b>Where should payments to the creditor be sent? (if different)</b>   <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Contact phone</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Contact email</div>	
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) <div style="border-bottom: 1px solid black; width: 150px; display: inline-block;"></div>		Filed on <div style="border-bottom: 1px solid black; width: 100px; display: inline-block;"></div> <div style="text-align: center; font-size: small;">MM / DD / YYYY</div>
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? <div style="border-bottom: 1px solid black; width: 150px; display: inline-block;"></div>		

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <div style="border-bottom: 1px solid black; width: 100px; display: inline-block;"></div>		
7. How much is the claim?	\$ <div style="border-bottom: 1px solid black; width: 100px; display: inline-block;"></div>	Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  <div style="border-bottom: 1px solid black; width: 80%; display: inline-block;"></div>		

9. Is all or part of the claim secured?

- ☐ No  
☐ Yes. The claim is secured by a lien on property.

**Nature of property:**

- ☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

- ☐ Fixed  
☐ Variable

10. Is this claim based on a lease?

- ☐ No  
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?

- ☐ No  
☐ Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- ☐ No  
☐ Yes. *Check one:*

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  
☐ Up to \$3,350 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).  
☐ Wages, salaries, or commissions (up to \$15,150) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).  
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).  
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).  
☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

**Amount entitled to priority**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

- ☐ No  
☐ Yes. **Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim.**

\$ \_\_\_\_\_

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

- ☐ I am the creditor.  
☐ I am the creditor's attorney or authorized agent.  
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_

MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name

\_\_\_\_\_  
First name

\_\_\_\_\_  
Middle name

\_\_\_\_\_  
Last name

Title

\_\_\_\_\_

Company

\_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

\_\_\_\_\_  
Number Street

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
ZIP Code

Contact phone

\_\_\_\_\_

Email

\_\_\_\_\_

# Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

## How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

## Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <https://cases.ra.kroll.com/cineworld>.

## Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. § 503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. § 506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

### Please send completed Proof(s) of Claim to:

Cineworld Group plc, Claims Processing Center  
c/o Kroll Restructuring Administration LLC  
850 Third Avenue, Suite 412  
Brooklyn, NY 11232

You may also file your claim electronically at  
<https://cases.ra.kroll.com/cineworld/EPOC-Index>.

**Do not file these instructions with your form**



**PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:**

**General Bar Date (including claims pursuant to section 503(b)(9) of the Bankruptcy Code): January 17, 2023 at 5:00 p.m., prevailing Central Time**

**Governmental Bar Date: March 6, 2023 at 5:00 p.m., prevailing Central Time**

**Please send completed Proof(s) of Claim to:  
Cineworld Group plc Claims Processing Center  
c/o Kroll Restructuring Administration LLC  
850 Third Avenue, Suite 412  
Brooklyn, NY 11232**

**If you have any questions about this notice, please call (844) 648-5574 (US/Canada toll free) or (845) 295-5705 (International), email [cineworldinfo@ra.kroll.com](mailto:cineworldinfo@ra.kroll.com) or visit <https://cases.ra.kroll.com/cineworld>.**

**You may also file your claim electronically at <https://cases.ra.kroll.com/cineworld/EPOC-Index>.**